



KCK INDUSTRIES LIMITED

Regd. Office: Plot No 484B, Village Daria Khatauni No 95, Khasra 9/7, Chandigarh - 160101

Email: info@kcksales.co.in; **Website:** www.kckindustriesltd.com

NOTICE OF EXTRA ORDINARY GENERAL MEETING

NOTICE is hereby given that the Extra Ordinary General Meeting of the Members of M/s.KCK Industries Limited will be held on Thursday, April 20, 2023 at 11:30 A.M. for the transaction of the following businesses, through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”) in conformity with the regulatory provisions and Circulars issued by the Ministry of Corporate Affairs, Government of India.

SPECIAL BUSINESS

I. INCREASE IN AUTHORIZED SHARE CAPITAL AND ALTERATION OF CAPITAL CLAUSE OF MEMORANDUM OF ASSOCIATION:

To consider and, if thought fit to pass with or without modification the following resolution as a Special Resolution:

“**RESOLVED THAT** pursuant to the provision of section 13, 61, 64 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory amendment there to or re-enactment thereof) and the rules framed there under, the Authorized share capital of the Company be and is hereby increased from Rs. 6,00,00,000 (Rupees Six Crores Only) divided into 60,00,000 (Sixty Lacs) Equity shares of Rs. 10/- each to Rs. 13,50,00,000 (Rupees Thirteen Crores Fifty Lacs only) divided into 1,35,00,000 (One Crores Thirty Five Lacs) Equity Share of Rs. 10/- each by creation of additional 75,00,000 (Seventy Five Lacs) Equity shares of Rs.10/- each aggregating Rs. 7,50,00,000/- (Rupees Seven Crores Fifty Lacs Only) ranking *pari-passu* in all respect with the existing Equity Shares of the Company.

RESOLVED FURTHER THAT the Memorandum of Association of the company be and is hereby altered by substituting the existing clause V thereof by the following clause V:

“The Authorized share capital of the Company is Rs. 13,50,00,000 (Rupees Thirteen Crores Fifty Lacs Only) divided into 1,35,00,000 (One Crore Thirty Five Lacs) Equity Share of Rs. 10/- each.”

RESOLVED FURTHER THAT the Board of Directors of the Company be and are hereby authorized to do all such acts, deeds, things and matters and to take all such steps as may be necessary, proper or expedient to give effect to this resolution.”

II. ALTERATION IN ARTICLE II OF THE ARTICLES OF ASSOCIATION:

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:

“**RESOLVED THAT** pursuant to the provisions of Section 14 and other applicable provisions, if any of the Companies Act 2013 (including any statutory modification(s) or re-enactment thereof, for the time being in force), the consent of the shareholders of the Company be and is hereby accorded to alter the Articles of Association of the Company by Insert new Article II 5 (iii) of Articles of Association of the Company with the following Article:

II5 (iii) Notwithstanding anything contained, further issue of securities may be made in any manner whatsoever as the Board may determine including by way of preferential offer or private placement, subject to and in accordance with the Act and the rules and in accordance with the pricing method prescribed to the listed entities under the regulations issued by Securities Exchange Board of India from time to time.

“**RESOLVED FURTHER THAT** Board of Directors of the Company be and is hereby authorized to make, alter, accept any changes as may be required and to settle any doubts / clarifications that may arise in this regard and to do all the acts, deeds and things in their absolute discretion, for the purpose of making all such filings with the

Registrar of Companies as may be required in relation to the aforesaid purpose and further to do all such acts, deeds, matters and things as may be deemed necessary to give effect to this aforesaid resolution.”

III. ISSUANCE OF CONVERTIBLE WARRANTS TO THE PROMOTER, PROMOTER GROUP AND NON-PROMOTER CATEGORIES OF PERSONS, ON A PREFERENTIAL BASIS.

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as a Special Resolution:

“**RESOLVED THAT** pursuant to the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (the “Act”), Companies (Prospectus and Allotment of Securities) Rules, 2014, Companies (Share Capital and Debentures) Rules, 2014, (including any amendment(s), modification(s) or re-enactment thereof), for the time being in force and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “ICDR Regulations”) and the Securities and Exchange Board of India (Substantial Acquisitions and Takeovers) Regulations, 2011, as amended (the “Takeover Regulations”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “LODR Regulations”) and any other rules, regulations, guidelines, notifications, circulars and clarifications issued there under from time to time by the Government of India, the Reserve Bank of India, the Securities and Exchange Board of India and NSE Emerge (NSE), the stock exchange where the shares of the company are listed (Stock Exchange) and any other guidelines and clarifications issued by any other appropriate authority, from time to time, to the extent applicable including the enabling provisions of the Memorandum and Articles of Association of the Company, and subject to such approvals, consents, permissions and sanctions as may be necessary or required and subject to such conditions as may be imposed or prescribed while granting such approvals, consents, permissions and sanctions, the consent and approval of the Members of the Company be and is hereby accorded to the Board to create, issue, offer and allot from time to time in one or more tranches:-

- i. Upto 75,00,000 (Seventy FiveLacs) convertible warrants (‘Warrants’), each carrying a right exercisable by the Warrant Holder to subscribe to one Equity Share per Warrant, at a price of Rs. 20/- (Rupees TwentyOnly) (Warrant Issue Price) per Warrant aggregating to Rs. 15,00,00,000/- (Rupees Fifteen CroresOnly) to the Promoter, Promoter Group and Non-Promoter categories of persons (hereinafter “issue of Warrants”) as follows:

Sl. No.	Name	Current Status / Category	No of Warrants	Proposed Status / Category
1.	Sheorayan Engineers & Associates Private Limited	Promoter	750000	Promoter
2.	JAYD Trade Private Limited	Promoter	1340000	Promoter
3.	Ankit Kothari	Non-Promoter	550000	Non-Promoter
4.	Divya Kothari	Non-Promoter	500000	Non-Promoter
5.	Satyaveer Singh Kothari	Non-Promoter	500000	Non-Promoter
6.	Kitabwati Kothari	Non-Promoter	450000	Non-Promoter
7.	Ramji Lal & Sons (HUF)	Non-Promoter	200000	Non-Promoter
8.	Ramji Lal	Non-Promoter	100000	Non-Promoter
9.	Ram Singh and Sons HUF	Non-Promoter	200000	Non-Promoter
10.	Vikram Singh and Sons HUF	Non-Promoter	150000	Non-Promoter
11.	Kothari and Sons HUF	Non-Promoter	100000	Non-Promoter
12.	Pankaj Choudhary	Non-Promoter	50000	Non-Promoter
13.	Naresh Pawariya and Sons HUF	Non-Promoter	100000	Non-Promoter
14.	Mukesh Kumari	Non-Promoter	100000	Non-Promoter
15.	Naresh Kumar Pawariya	Non-Promoter	100000	Non-Promoter
16.	Kuldeep	Non-Promoter	100000	Non-Promoter
17.	Munesh	Non-Promoter	100000	Non-Promoter
18.	Ranjeet Singh	Non-Promoter	100000	Non-Promoter
19.	Kapil Kumar Kothari	Non-Promoter	100000	Non-Promoter
20.	Shashi Singla	Non-Promoter	100000	Non-Promoter
21.	Heema Singla	Non-Promoter	50000	Non-Promoter
22.	Kamal Kumar Shah	Non-Promoter	100000	Non-Promoter
23.	Sumangla Shah	Non-Promoter	100000	Non-Promoter

Sl. No.	Name	Current Status / Category	No of Warrants	Proposed Status / Category
24.	Ajay Bansal	Non-Promoter	100000	Non-Promoter
25.	Karan Singh and Sons HUF	Non-Promoter	80000	Non-Promoter
26.	Hawa Singh and Sons HUF	Non-Promoter	80000	Non-Promoter
27.	Ajmer Singh	Non-Promoter	100000	Non-Promoter
28.	Rajiv Bansal	Non-Promoter	100000	Non-Promoter
29.	Ajay Kumar	Non-Promoter	100000	Non-Promoter
30.	Suman Sihag	Non-Promoter	100000	Non-Promoter
31.	Jaspal Singh	Non-Promoter	100000	Non-Promoter
32.	Dilip Rao	Non-Promoter	200000	Non-Promoter
33.	Dharmendra Choudhary	Non-Promoter	150000	Non-Promoter
34.	Savita	Non-Promoter	150000	Non-Promoter
35.	Raghubir Singh Dehru	Non-Promoter	100000	Non-Promoter
36.	Asim Jain	Non-Promoter	100000	Non-Promoter
37.	Nidhi Jain	Non-Promoter	100000	Non-Promoter
Total			7500000	

on such other terms and conditions as set out in the Statement annexed to the Notice convening this meeting and on such other terms and conditions, as the Board may in its absolute discretion decide, subject to applicable laws and regulations, including the provisions of Chapter V of the ICDR Regulations and the Act.

RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the ICDR Regulations, the relevant date for determining the minimum issue price for the Preferential Allotment of the Convertible Warrants is the 21st March, 2023, being the date 30 days prior to the date of this Extraordinary General Meeting and the minimum issue price has been determined accordingly in terms of the applicable provisions of the ICDR Regulations.

RESOLVED FURTHER THAT, without prejudice to the generality of the above, the issue of Convertible Warrants and the resultant Equity Shares to be allotted on exercise of such Warrants shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

- i The warrant holder shall pay an amount equivalent to at least 25% of the price fixed per warrant in terms of the SEBI (ICDR) Regulations on or before the allotment of warrants. Upon exercise of the option of conversion of the warrants into Equity shares by the warrant holder, the price equivalent to 75% of the issue price per warrant shall be payable on exercising the right of conversion of warrants. If the option to acquire equity shares pursuant to conversion of warrants is not exercised within the prescribed time period of 18 months from the date of allotment of warrants, then such warrants shall be lapsed and the amount paid under this clause shall be forfeited by the Company.
- ii The said Warrants shall be issued and allotted by the Company to Non-Promoter categories of persons within a period of 15 days from the date of passing of this resolution in dematerialized form provided that in case the allotment of the said Warrants is pending on account of pendency of any approval or permission by any regulatory authority or the Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last such approval or permissions.
- iii The Equity Shares allotted on conversion of the Warrants shall rank *pari passu* in all respects (including voting powers and the right to receive dividend), with the existing Equity Shares of the Company from the date of allotment thereof and shall be subject to the provisions of the Memorandum and Articles of Association of the Company.
- iv The Warrants may be exercised by the Warrant Holder, in one or more tranches, at any time on or before the expiry of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon, prior to or at the time of conversion. The Company shall accordingly, without any further approval from the Members of the Company, issue and allot the corresponding number of Equity Shares and perform such actions as required to credit the Equity Shares to the depository account and entering the name of allottee in the records of the Company as the registered owner of such Equity Shares.

- v The Warrants shall be exercised in a manner that is in compliance with the minimum public shareholding norms prescribed for the Company under the LODR Regulations and the Securities Contracts (Regulation) Rules, 1957.
- vi The issue of the Warrants as well as Equity Shares arising from the exercise of the Warrants shall be governed by the regulations and guidelines issued by SEBI or any other statutory authority as the case may be including any modifications thereof.
- vii That the Warrants do not give any rights/entitlements to the Warrant holders that of shareholder of the Company.
- viii The Warrants and the Equity Shares allotted pursuant to exercise of such Warrants shall be subject to a lock-in for such period as specified under applicable provisions of the ICDR Regulations and allotted equity shares shall be listed on the stock exchanges subject to the receipt of necessary permissions and approvals.
- ix The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the Warrant holders upon exercise of the Warrants from the relevant Stock Exchanges in accordance with the LODR Regulations and all other applicable laws, rules and regulation.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient for such purpose, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue of Equity Shares and Convertible Warrants), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer and acceptance of such conditions as may be imposed or prescribed by any regulatory, statutory authority or Government of India, while granting such approvals, consents, permissions and sanctions, issuing and allotment of the Equity Shares, Warrants including the resultant Equity Shares and listing thereof with the Stock Exchanges as appropriate and utilization of proceeds of the issue, filing of necessary forms with Registrar of Companies, Opening of separate bank account, filing of corporate action forms with depositories i.e., NSDL and CDSL and take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorised to delegate all or any of the powers herein conferred, as it may deem fit in its absolute discretion, to any Committee of the Board or any one or more Director(s) / Company Secretary / any Officer(s) of the Company to give effect to the aforesaid resolution.”

**By order of Board of Directors
For KCK Industries Limited**

Sd/-

**Harsimran Jit Kaur
Company Secretary**

**Place: Chandigarh
Date: 25/03/2023**

Registered Office:
Plot No. 484B, Village Daria Khatauni No. 95,
Khasra 9/7, Chandigarh -160101
CIN:L24232CH2013PLC034388

NOTES

1. The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 (“the Act”) in respect of the special business is annexed hereto.
2. In view of the outbreak of the COVID-19 pandemic, Ministry of Corporate Affairs (MCA), Government of India, vide circular Nos. Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020 read with Circular No. 20/2020 dated May 05, 2020, allowed companies to hold their AGM/EGM through Video Conferencing (VC) in accordance with the requirements in paragraphs 3 and 4 of the General Circular No. 20/2020.
3. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and MCA Circulars dated April 08, 2020, April 13, 2020 and May 05, 2020 the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited (CDSL) for facilitating voting through electronic means, as the authorized e-Voting’s agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the EGM will be provided by CDSL.
4. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will be made available to at least 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.
5. The attendance of the Members attending the EGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act, 2013.
6. Pursuant to MCA Circular No. 14/2020 dated April 08, 2020, the facility to appoint proxy to attend and cast vote for the members is not available for this EGM. However, in pursuance of Section 112 and Section 113 of the Companies Act, 2013, representatives of the members such as the President of India or the Governor of a State or body corporate can attend the EGM through VC/OAVM and cast their votes through e-voting.
7. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the EGM has been uploaded on the website of the Company at www.kckindustriesltd.com. The Notice can also be accessed from the website of the Stock Exchanges i.e. NSE at www.nseindia.com. The EGM Notice is also disseminated on the website of CDSL (agency for providing the Remote e-Voting facility and e-voting system during the EGM) i.e. www.evotingindia.com.
8. The e-EGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular No. 14/2020 dated April 8, 2020 and MCA Circular No. 17/2020 dated April 13, 2020 and MCA Circular No. 20/2020 dated May 05, 2020.
9. The SEBI has mandated submission of Permanent Account Number (“PAN”) by every participant in securities market. Accordingly, Members holding shares in electronic form are requested to submit their PAN to their respective Depository Participants. Members holding shares in physical form can submit their PAN to the Company/ Registrar and Share Transfer Agent.
10. As per Regulation 40 of the SEBI Listing Regulations, as amended from time to time, securities of listed companies can be transferred only in dematerialized form with effect from April 1, 2019, except in case of request received for transmission or transposition of securities. In view of this and to eliminate all risks associated with physical shares, Members holding shares in physical form are requested to consider converting their holdings to dematerialized form. Members can contact the Company/Registrar and Share Transfer Agent, for any assistance in this regard.
11. In case all the joint holders are attending the Meeting, the Member whose name appears as first holder in the

order of names as per Register of Members of the Company will be entitled to vote at the Meeting.

12. Members, who would like to express their views/have questions are requested to send registrations along with the questions in advance mentioning their name, demat account number/folio number, email id, mobile number at cs@kcksales.co.in from latest by, 10 days prior to meeting. Those Members who have registered themselves as a speaker will only be allowed to express their views/ask questions during the Meeting. The Company reserves the right to restrict the number of questions/speakers depending on the availability of time for the Meeting.
13. All the documents referred to in the accompanying notice and explanatory statement are open for inspection at the company's other than registered office where all or any books of account and papers are maintained at Village Khokhar Kalan Lehragaga, Distt Sangrur, Lehragaga - 148031 in on all working days of the company, between 11.00 a.m. to 1.00 p.m. up to the date of the EGM.
14. Route map giving directions to the venue is not annexed to this notice as meeting will be held through VC/OAVM.

THE INTRUCTIONS OF SHAREHOLDERS FOR E-VOTING AND JOINING VIRTUAL MEETINGS ARE AS UNDER:

- (i) The voting period begins on Monday, April 17, 2023 at 09:00 am and ends on Wednesday, April 19, 2023 at 05:00 pm. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date Thursday of April 13, 2023 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (iii) Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020**, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

- (iv) In terms of **SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020** on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting and joining virtual meetings **for Individual shareholders holding securities in Demat mode CDSL/NSDL** is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL Depository	<ol style="list-style-type: none"> 1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the e-voting is in progress as per the information provided by company. On clicking the e-voting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3) If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the e-voting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders holding securities in demat mode with NSDL Depository	<ol style="list-style-type: none"> 1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS" "Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting
Individual Shareholders (holding securities in	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting

demat mode) login through their **Depository Participants (DP)**

option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30

(v) Login method for e-Voting and joining virtual meetings for **Physical shareholders and shareholders other than individual holding in Demat form.**

- 1) The shareholders should log on to the e-voting website www.evotingindia.com.
- 2) Click on “Shareholders” module.
- 3) Now enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
- 4) Next enter the Image Verification as displayed and Click on Login.
- 5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.
- 6) If you are a first-time user follow the steps given below:

For Physical shareholders and other than individual shareholders holding shares in Demat.	
PAN	Enter your 10digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) <ul style="list-style-type: none"> • Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details OR Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. <ul style="list-style-type: none"> • If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.

(vi) After entering these details appropriately, click on “SUBMIT” tab.

- (vii) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (ix) Click on the EVSN for the relevant "KCK Industries Limited" on which you choose to vote.
- (x) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xi) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.
- (xii) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- (xiii) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (xiv) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.
- (xv) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xvi) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.
- (xvii) **Additional Facility for Non – Individual Shareholders and Custodians –For Remote Voting only.**
- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the "Corporates" module.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
 - The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
 - It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
 - Alternatively Non Individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; cs@kcksales.co.in(designated email address by company), if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE EGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:

1. The procedure for attending meeting & e-Voting on the day of the EGM is same as the instructions mentioned above for e-voting.
2. The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for e-voting.
3. Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the EGM.
4. Shareholders are encouraged to join the Meeting through Laptops / IPads for better experience.
5. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
7. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance at least **10 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at cs@kcksales.co.in. The shareholders who do not wish to speak during the EGM but have queries may send their queries in advance **10 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at cs@kcksales.co.in. These queries will be replied to by the company suitably by email.
8. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.
9. Only those shareholders, who are present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM.
10. If any Votes are cast by the shareholders through the e-voting available during the EGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders may be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to **Company/RTA email id**.
2. For Demat shareholders -, Please update your email id & mobile no. with your respective **Depository Participant (DP)**
3. **For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.**

If you have any queries or issues regarding attending EGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call toll free no. 1800 22 55 33.

**EXPLANATORY STATEMENT
PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013**

ITEM NO. 1: INCREASE IN AUTHORIZED SHARE CAPITAL AND ALTERATION OF CAPITAL CLAUSE OF MEMORANDUM OF ASSOCIATION:

The Present Authorized Capital of the Company is Rs. 6,00,00,000 (Rupees Six Crores Only) divided into 60,00,000 (Sixty Lacs) Equity shares of Rs. 10/- each.

A proposal for Preferential Issue of 75,00,000 (Seventy Five Lacs) Equity Shares have been submitted for the approval of Shareholders under item no. 2 of this Notice.

To enable the Preferential Issue, the Company would be required to increase the Authorised Share Capital to Rs. 13,50,00,000 (Rupees Thirteen Crores Fifty Lacs only) divided into 1,35,00,000 (One Crores Thirty Five Lacs) Equity Shares of Rs. 10/- each by creation of additional 75,00,000 (Seventy Five Lacs Only) Equity shares of Rs.10/- each aggregating Rs. 7,50,00,000/- (Rupees Seven Crores Fifty Lacs Only) ranking *pari-passu* in all respect with the existing Equity Shares of the Company. Consequently, the Capital Clause as appearing in the Memorandum of Association of the Company would need to be altered to reflect the increased Authorised Share Capital.

A copy of the Memorandum of Association of the Company together with the proposed alterations is available for inspection by the Members of the Company at the Registered Office between 11.00 a.m. to 1.00 p.m. on any working day of the Company.

The Board of Directors recommends the passing of this Resolution as a Special Resolution.

None of the Directors / key managerial persons of the Company or their relatives are interested, financially or otherwise, in the aforesaid resolution.

ITEM NO. 2:

In terms of preferential issue, the approval of the Shareholders by special resolution is required for issue of preferential allotment of Equity Shares and for making amendments to the Articles of Association to empower the Company for the said further issue of securities may be made in any manner whatsoever as the Board may determine including by way of preferential offer or private placement.

Consent of the members is therefore sought in connection with the aforesaid amendment of Articles of Association.

A draft copy of the altered AOA can be inspected by the members at the Registered office of the Company on all working days (excluding Saturdays and Sundays) during 10:00 A.M. to 5:00 P.M. up to the date of Extra Ordinary General Meeting

The Board recommends the resolution for approval of the members as a Special Resolution.

None of the Directors, Key Managerial Personnel of the Company or their respective relatives, are in any way concerned or interested, financially or otherwise, in the said resolution.

ITEM NO. 3:

The Board has proposed to raise fund by way of issue of Warrants convertible into Equity Shares to Promoter, Promoter Group and Non-Promoter Categories of Persons on Preferential basis, for the purpose as detailed below.

The Board of Directors of the Company ("Board") in their meeting held on Saturday, March 25, 2023 subject to necessary approval(s), have approved the proposal for raising of funds by way of create, offer, issue and allot 75,00,000 Warrants of Rs. 20/- each, convertible into 75,00,000 Equity Shares of Rs. 10/-each and premium Rs. 10/- each to Promoter, Promoter Group and Non-Promoter categories of persons, in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations.

As per Companies Act, 2013 and Rules made thereunder (the ‘Act’), and in accordance with the provisions of the SEBI (ICDR) Regulations as amended, and on the terms and conditions and formalities as stipulated in the Act and the SEBI (ICDR) Regulations, the issue of Warrants convertible into Equity Shares requires approval of the Members by way of a special resolution. The Board therefore, seeks approval of the Members as set out in the notice, by way of a special resolution.

1. The other details/disclosures of the Preferential Issue are as follows: -

a. Particulars of the offer including date of passing of Board Resolution, kind of Securities offered, class of persons, maximum number of Securities to be issued and the Issue Price: The Board of Directors of the Company at their meeting held on March 25, 2023 have, subject to the approval of the members of the Company (‘Members’) and such other approvals as may be required, approved the issue of Convertible Warrants to Promoter, Promoter Group and Non-Promoter categories of persons, on a preferential basis, for cash consideration (‘Preferential Allotment’) on the following manner:

- i. Upto 75,00,000 (Seventy Five Lacs) convertible warrants (‘Warrants’), each carrying a right exercisable by the Warrant Holder to subscribe to one Equity Share per Warrant, at a price of Rs. 20/- (Rupees Twenty Only) (Warrant Issue Price) per Warrant aggregating to Rs. 15,00,00,000/- (Rupees Fifteen Crores Only) to the promoter, Promoter Group and non-promoter categories of persons (hereinafter “issue of Warrants”) as follows:

Sl. No.	Name	Current Status / Category	No of Warrants	Proposed Status / Category
1.	Sheorayan Engineers & Associates Private Limited	Promoter	750000	Promoter
2.	JAYD Trade Private Limited	Promoter	1340000	Promoter
3.	Ankit Kothari	Non-Promoter	550000	Non-Promoter
4.	Divya Kothari	Non-Promoter	500000	Non-Promoter
5.	Satyaveer Singh Kothari	Non-Promoter	500000	Non-Promoter
6.	Kitabwati Kothari	Non-Promoter	450000	Non-Promoter
7.	Ramji Lal & Sons (HUF)	Non-Promoter	200000	Non-Promoter
8.	Ramji Lal	Non-Promoter	100000	Non-Promoter
9.	Ram Singh and Sons HUF	Non-Promoter	200000	Non-Promoter
10.	Vikram Singh and Sons HUF	Non-Promoter	150000	Non-Promoter
11.	Kothari and Sons HUF	Non-Promoter	100000	Non-Promoter
12.	Pankaj Choudhary	Non-Promoter	50000	Non-Promoter
13.	Naresh Pawariya and Sons HUF	Non-Promoter	100000	Non-Promoter
14.	Mukesh Kumari	Non-Promoter	100000	Non-Promoter
15.	Naresh Kumar Pawariya	Non-Promoter	100000	Non-Promoter
16.	Kuldeep	Non-Promoter	100000	Non-Promoter
17.	Munesh	Non-Promoter	100000	Non-Promoter
18.	Ranjeet Singh	Non-Promoter	100000	Non-Promoter
19.	Kapil Kumar Kothari	Non-Promoter	100000	Non-Promoter
20.	Shashi Singla	Non-Promoter	100000	Non-Promoter
21.	Heema Singla	Non-Promoter	50000	Non-Promoter
22.	Kamal Kumar Shah	Non-Promoter	100000	Non-Promoter
23.	Sumangla Shah	Non-Promoter	100000	Non-Promoter
24.	Ajay Bansal	Non-Promoter	100000	Non-Promoter
25.	Karan Singh and Sons HUF	Non-Promoter	80000	Non-Promoter
26.	Hawa Singh and Sons HUF	Non-Promoter	80000	Non-Promoter
27.	Ajmer Singh	Non-Promoter	100000	Non-Promoter
28.	Rajiv Bansal	Non-Promoter	100000	Non-Promoter
29.	Ajay Kumar	Non-Promoter	100000	Non-Promoter
30.	Suman Sihag	Non-Promoter	100000	Non-Promoter
31.	Jaspal Singh	Non-Promoter	100000	Non-Promoter
32.	Dilip Rao	Non-Promoter	200000	Non-Promoter
33.	Dharmendra Choudhary	Non-Promoter	150000	Non-Promoter
34.	Savita	Non-Promoter	150000	Non-Promoter
35.	Raghubir Singh Dehru	Non-Promoter	100000	Non-Promoter

Sl. No.	Name	Current Status / Category	No of Warrants	Proposed Status / Category
36.	Asim Jain	Non-Promoter	100000	Non-Promoter
37.	Nidhi Jain	Non-Promoter	100000	Non-Promoter
Total			7500000	

An amount equivalent to at least 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% of the Warrant Issue Price shall be payable by the Warrant holder against each Warrant at the time of allotment of Equity Shares. The terms and conditions of the Preferential Allotment of the Equity Shares and Warrants are as stated in the Resolution.

- b. Objects of the Preferential Allotment:** The object of this Preferential issue is to utilize the proceeds in the expansion and diversification its business, meet long-term working capital, general corporate purpose and such other purpose as the Board may decide from time to time.
- c. Relevant Date:** In terms of the provisions of Chapter V of the ICDR Regulations, relevant date for determining the minimum issue price for the Preferential Allotment of the Convertible Warrants is March 21, 2023, being the date 30 days prior to the date of this Extraordinary General Meeting.
- d. Pricing of the Issue:**

The equity shares of the Company are listed at the NSE emerge. There is in-frequent trading of shares of the Company on NSE emerge. In terms of Regulation 165 of the SEBI (ICDR) Regulations, 2018, where the shares are not frequently traded, the price determined by the Issuer shall take into account valuation parameters including book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such company.

The price per Warrant convertible into Equity Share, to be issued, is fixed at Rs. 20/- (Rupees Twenty Only), being not less than the minimum price computed in accordance with Regulation 165 and 166A of the SEBI (ICDR) Regulations.

Since the equity shares of the Company have been listed on the NSE emerge for a period of more than 90 trading days prior to the Relevant Date, it is not required to re-compute the price per equity share to be issued and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1) (g) and (h) of the SEBI (ICDR) Regulations.

Method of determination of price as per the Articles of Association of the Company – Not applicable as the Articles of Association of the Company are silent on the determination of a floor price/minimum price of the shares issued on preferential basis.

Pursuant to conversion of warrants in to Equity Shares, it may result in to allotment of more than five per cent of the post issue fully diluted share capital of the Company to certain allottees, hence we have obtained the valuation report from Mr. Subodh Kumar, Registered Valuer with IBBI Registration No. IBBI/RV/05/2019/11705 ('RV' or 'Independent Valuer'), certifying the price of Rs. 19.98/-each Warrant in accordance with Regulation 165 and 166A of the SEBI (ICDR) Regulations, 2018 as amended. Report of Mr. Subodh Kumar, Registered Valuer with IBBI Registration No. IBBI/RV/05/2019/11705 ('RV' or 'Independent Valuer') is available on our website for inspection. The link of such report is www.kckindustriesltd.com/

- e. Amount which the Company intends to raise by way of such Convertible Warrants:** Up to a maximum of Rs. 15,00,00,000/- (Rupees Fifteen Crores Only).

f. Intent of the Promoters, directors or key managerial personnel of the Company to subscribe to the Preferential Allotment:

The Equity Shares shall be offered to the Promoter and Non-Promoter categories of persons and they all have indicated their intention to subscribe to the Preferential Allotment as detailed at point “a.(i)” of the Explanatory Statement. The following Key Managerial Personnel of the Company intends to subscribe to the Warrants:

Sr. No.	Name	Category/Designation/Relation	Warrant to be allotted
1.	Sheorayan Engineers & Associates Private Limited	Promoter Group	750000
2.	JAYD Trade Private Limited	Promoter Group	1340000

Except as mentioned above, no other Promoter and Non-Promoter, Directors or Key Managerial Personnel of the Company will subscribe to the proposed issue and they will not be making any contribution as part of the offer. There will be no change in Control/ Management. However, voting rights will change in tandem with the shareholding pattern.

g. Time frame within which the Preferential Allotment shall be completed : As required under the ICDR Regulations, the Convertible Warrants shall be allotted by the Company within a period of 15 days from the date of passing of this Resolution, provided that in case the allotment of the proposed Convertible Warrants is pending on account receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions. The Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon. The Company shall accordingly, without any further approval from the shareholders of the Company, allot the corresponding number of Equity Shares in dematerialized form. Upon exercise of the option by the allottee to convert the warrants in to Equity Shares, the Company shall ensure that the allotment of equity shares pursuant to exercise of the warrants is completed within 15 days from the date of such exercise by the allottee.”

h. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control] proposed allottee(s) of Convertible Warrants, the percentage of the post issue capital that may be held by them / her on issue of the Convertible Warrants:

Sr. No.	Name of the proposed Allottees	Identity of the Natural person who is the ultimate Beneficial owner	No. of Equity Shares held pre - Preferential Allotment	Relation, if any, with the promoters or person in control of the Company	Percentage of the post issue (Convertible Warrants) capital
1.	Sheorayan Engineers & Associates Private Limited	Jagdish Prasad Arya, Reena Sharma and Shrikant Sharma	6,42,400	Promoter Group	10.71
2.	JAYD Trade Private Limited	Jagdish Prasad Arya and Reena Sharma	Nil	Promoter Group	10.31
3.	Ramji Lal & Sons (HUF)	Ramji Lal is Karta	66880	N.A.	2.05
4.	Ram Singh and Sons HUF	Ram Singh Pawariya is Karta	Nil	N.A.	1.54
5.	Vikram Singh and Sons HUF	Vikram Singh is Karta	74400	N.A.	1.73
6.	Kothari and Sons HUF	Mahtab Singh is Karta	Nil	N.A.	0.77
7.	Naresh Pawariya and Sons HUF	Naresh Kumar Pawariya is Karta	225120	N.A.	2.50
8.	Karan Singh and Sons HUF	Karan Singh is Karta	4000	N.A.	0.65
9.	Hawa Singh and Sons HUF	Hawa Singh is Karta	4000	N.A.	0.65

i. Shareholding Pattern before and after the preferential issue of Convertible Warrants:

Sr. No.	Category	Pre-Preferential allotment		Post Preferential Allotment	
		No. of shares Held	% of Shareholding	*Post exercise of Warrants into Equity Shares	
				No. of shares Held	% of Shareholding
A	Promoters and Promoter Group Holding:				
1.	Indian Promoters / Promoter Group:	31,16,480	56.66	52,06,480	40.05
	Sub-Total (A)	31,16,480	56.66	52,06,480	40.05
B	Non – Promoters’ holding:				
	Individual	19,13,120	34.78	64,13,120	49.33
	HUF	4,50,400	8.19	13,60,400	10.46
	Non-Resident Indian (NRI)	12,000	0.22	12,000	0.09
	Bodies Corporate	-	-		
	Foreign Companies	8,000	0.15	8,000	0.06
	Sub-Total (B)	5500000	100.00	13000000	100.00
	Grand Total (A+B)	5500000	100.00	13000000	100.00

* the shareholding relating to post exercise of Warrants as shown above is calculated assuming full exercise of Warrants and consequential allotment of the Equity Shares of the company as per the aforesaid proposed issue.

In the event of any further issue of shares by the Company between the date of this notice and the date of allotment of Equity Shares on exercise of Warrants, the shareholding pattern shall stand modified accordingly.

j. Lock-in Period: The Convertible Warrants shall be locked-in for such period as may be specified under Regulations 167 and 168 of the ICDR Regulations.

The entire pre-preferential allotment shareholding of non-promoter categories of persons shall be locked-in from the relevant date up to a period of 90 trading days from the date of the trading approval as specified under Regulation 167(6) of the ICDR Regulations.

k. Undertakings:

- None of the Company, its Directors have been declared as willful defaulter or a fraudulent borrower as defined under the ICDR Regulations. None of its Directors is a fugitive economic offender as defined under the ICDR Regulations.
- The Company is eligible to make the Preferential Allotment to its Promoter under Chapter V of the ICDR Regulations.
- As the Equity Shares have been listed for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI ICDR Regulations governing re-computation of the price of shares shall not be applicable.
- The Equity Shares held by the proposed allottees in the Company are in dematerialized form only.
- None of the allottees have sold or transferred any Equity Shares during the 90 trading days preceding the relevant date.
- No person belonging to the promoters / promoter group has previously subscribed to any warrants of the Company.

l. Certificate of Practicing Company Secretary: The certificate from, M/s. Neeraj Jindal & Associates the Practicing Company Secretary, certifying that the Preferential Allotment is being made in accordance with the

requirements contained in the SEBI (ICDR) Regulations, is hosted on the Company's website and is accessible at link: www.kckindustriesltd.com

m. The percentage (%) of Post Preferential Issue Capital that may be held by the allottees and change in control, if any, consequent to the Preferential Issue:

The percentage (%) of Post Preferential Issue Capital that may be held by the allottees as mentioned in table below and there shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of Equity Shares.

Sl. No.	Name	Current Status / Category	Proposed Status	Pre issue Shareholding		No. of Equity Shares to be allotted	Post Issue	
				No of share	%		No of share	%
1.	Sheorayan Engineers & Associates Private Limited	Promoter	Promoter	6,42,400	11.68	750000	13,92,400	10.71
2.	JAYD Trade Private Limited	Promoter	Promoter	0	0.00	1340000	13,40,000	10.31
3.	Ankit Kothari	Non-Promoter	Non-Promoter	151520	2.75	550000	7,01,520	5.40
4.	Divya Kothari	Non-Promoter	Non-Promoter	94400	1.72	500000	5,94,400	4.57
5.	Satyaveer Singh Kothari	Non-Promoter	Non-Promoter	0	0.00	500000	5,00,000	3.85
6.	Kitabwati Kothari	Non-Promoter	Non-Promoter	0	0.00	450000	4,50,000	3.46
7.	Ramji Lal & Sons (HUF)	Non-Promoter	Non-Promoter	66880	1.22	200000	2,66,880	2.05
8.	Ramji Lal	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
9.	Ram Singh and Sons HUF	Non-Promoter	Non-Promoter	0	0.00	200000	2,00,000	1.54
10.	Vikram Singh and Sons HUF	Non-Promoter	Non-Promoter	74400	1.35	150000	2,24,400	1.73
11.	Kothari and Sons HUF	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
12.	Pankaj Choudhary	Non-Promoter	Non-Promoter	0	0.00	50000	50,000	0.38
13.	Naresh Pawariya and Sons HUF	Non-Promoter	Non-Promoter	225120	4.09	100000	3,25,120	2.50
14.	Mukesh Kumari	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
15.	Naresh Kumar Pawariya	Non-Promoter	Non-Promoter	24000	0.44	100000	1,24,000	0.95
16.	Kuldeep	Non-Promoter	Non-Promoter	103200	1.88	100000	2,03,200	1.56
17.	Munesh	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
18.	Ranjeet Singh	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
19.	Kapil Kumar Kothari	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
20.	Shashi Singla	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
21.	Heema Singla	Non-Promoter	Non-Promoter	0	0.00	50000	50,000	0.38

22.	Kamal Kumar Shah	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
23.	Sumangla Shah	Non-Promoter	Non-Promoter	4000	0.07	100000	1,04,000	0.80
24.	Ajay Bansal	Non-Promoter	Non-Promoter	0	0.00	100000	100000	0.77
25.	Karan Singh and Sons HUF	Non-Promoter	Non-Promoter	4000	0.07	80000	84,000	0.65
26.	Hawa Singh and Sons HUF	Non-Promoter	Non-Promoter	4000	0.07	80000	84,000	0.65
27.	Ajmer Singh	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
28.	Rajiv Bansal	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
29.	Ajay Kumar	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
30.	Suman Sihag	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
31.	Jaspal Singh	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
32.	Dilip Rao	Non-Promoter	Non-Promoter	0	0.00	200000	2,00,000	1.54
33.	Dharmendra Choudhary	Non-Promoter	Non-Promoter	0	0.00	150000	1,50,000	1.15
34.	Savita	Non-Promoter	Non-Promoter	0	0.00	150000	1,50,000	1.15
35.	Raghubir Singh Dehru	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
36.	Asim Jain	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
37.	Nidhi Jain	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
Total						7500000		

n. Number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:

Nil

o. Justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:

Not Applicable

p. Principal terms of assets charged as securities:

Not Applicable.

q. Other disclosures:

- During this financial year, the Company has not made any preferential allotment.
- Disclosures specified in Schedule VI of SEBI ICDR Regulations, if the issuer or any of its promoters or directors is a wilful defaulter or fraudulent borrower: **Not Applicable**

The Board of Directors of the Company believe that the proposed issue is in the best interest of the Company and its Members and therefore recommends the Special Resolutions as set out Item No. 3 in the accompanying notice for your approval.

None of the Directors, Key Managerial Personnel of the Company or their respective relatives, are in any way concerned or interested, financially or otherwise, in the said resolution.

**By order of Board of Directors
For KCK Industries Limited**

Sd/-

**Place: Chandigarh
Date: 25/03/2023**

**Harsimran Jit Kaur
Company Secretary**

Registered Office:

Plot No. 484B, Village Daria Khatauni No. 95,
Khasra 9/7, Chandigarh -160101
CIN: L24232CH2013PLC034388