



## KCK INDUSTRIES LIMITED

**Regd. Office:** Plot No 484B, Village Daria Khatauni No 95, Khasra 9/7, Chandigarh - 160101

**Email:** info@kcksales.co.in; **Website:** www.kckindustriesltd.com

### **CORRIGENDUM TO NOTICE OF EXTRA-ORDINARY GENERAL MEETING DT: 20.04.2023**

This Corrigendum is being issued in connection to the Notice of Extra Ordinary General Meeting dated April 20, 2023 which has been sent to all the shareholders on March 27, 2023. The following alterations/modifications in the Notice are hereby notified through this corrigendum to all the shareholders:

The changes to item no. 3 of the Explanatory Statement in the point 'd' and 'm' shall be replaced with the as mentioned below:

**d. Pricing of the Issue:**

The Equity Shares of the Company are listed and frequently traded on the NSE Emerge.

The price per Warrant convertible into Equity Share, to be issued, is fixed at Rs. 20/- (Rupees Twenty Only), being not less than the minimum price computed in accordance with Regulation 164 and 166A of the SEBI (ICDR) Regulations.

Since the equity shares of the Company have been listed on the NSE Emerge for a period of more than 90 trading days prior to the Relevant Date, it is not required to re-compute the price per equity share to be issued and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1) (g) and (h) of the SEBI (ICDR) Regulations.

**Method of determination of price as per the Articles of Association of the Company** – Not applicable as the Articles of Association of the Company are silent on the determination of a floor price/minimum price of the shares issued on preferential basis.

Pursuant to conversion of warrants into Equity Shares, it may result in allotment of more than five per cent of the post issue fully diluted share capital of the Company to certain allottees, hence we have obtained the valuation report from Mr. Subodh Kumar, Registered Valuer with IBBI Registration No. IBBI/RV/05/2019/11705 ('RV' or 'Independent Valuer'), certifying the price of Rs. 19.98/- each Warrant in accordance with Regulation 166A of the SEBI (ICDR) Regulations, 2018 as amended. Report of Mr. Subodh Kumar, Registered Valuer with IBBI Registration No. IBBI/RV/05/2019/11705 ('RV' or 'Independent Valuer') is available on our website for inspection. The link of such report is [www.kckindustriesltd.com/](http://www.kckindustriesltd.com/)

**m. The percentage (%) of Post Preferential Issue Capital that may be held by the allottees and change in control, if any, consequent to the Preferential Issue:**

The percentage (%) of Post Preferential Issue Capital that may be held by the allottees as mentioned in table below and there shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of Equity Shares.

Sl. No.	Name	Current Status / Category	Proposed Status	Pre issue Shareholding		No. of Equity Shares to be allotted	Post Issue	
				No of share	%		No of share	%
1.	Sheorayan Engineers & Associates Private Limited	Promoter	Promoter	6,42,400	11.68	750000	13,92,400	10.71
2.	JAYD Trade Private Limited	Promoter	Promoter	0	0.00	1340000	13,40,000	10.31
3.	Ankit Kothari	Non-Promoter	Non-Promoter	151520	2.75	550000	7,01,520	5.40
4.	Divya Kothari	Non-Promoter	Non-Promoter	94400	1.72	500000	5,94,400	4.57
5.	Satyaveer Singh Kothari	Non-Promoter	Non-Promoter	0	0.00	500000	5,00,000	3.85
6.	Kitabwati Kothari	Non-	Non-	0	0.00	450000	4,50,000	3.46

		Promoter	Promoter					
7.	Ramji Lal & Sons (HUF)	Non-Promoter	Non-Promoter	66880	1.22	200000	2,66,880	2.05
8.	Ramji Lal	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
9.	Ram Singh and Sons HUF	Non-Promoter	Non-Promoter	0	0.00	200000	2,00,000	1.54
10.	Vikram Singh and Sons HUF	Non-Promoter	Non-Promoter	74400	1.35	150000	2,24,400	1.73
11.	Kothari and Sons HUF	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
12.	Pankaj Choudhary	Non-Promoter	Non-Promoter	0	0.00	50000	50,000	0.38
13.	Naresh Pawariya and Sons HUF	Non-Promoter	Non-Promoter	225120	4.09	100000	3,25,120	2.50
14.	Mukesh Kumari	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
15.	Naresh Kumar Pawariya	Non-Promoter	Non-Promoter	24000	0.44	100000	1,24,000	0.95
16.	Kuldeep	Non-Promoter	Non-Promoter	103200	1.88	100000	2,03,200	1.56
17.	Munesh	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
18.	Ranjeet Singh	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
19.	Kapil Kumar Kothari	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
20.	Shashi Singla	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
21.	Heema Singla	Non-Promoter	Non-Promoter	0	0.00	50000	50,000	0.38
22.	Kamal Kumar Shah	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
23.	Sumangla Shah	Non-Promoter	Non-Promoter	4000	0.07	100000	1,04,000	0.80
24.	Ajay Bansal	Non-Promoter	Non-Promoter	0	0.00	100000	100000	0.77
25.	Karan Singh and Sons HUF	Non-Promoter	Non-Promoter	4000	0.07	80000	84,000	0.65
26.	Hawa Singh and Sons HUF	Non-Promoter	Non-Promoter	4000	0.07	80000	84,000	0.65
27.	Ajmer Singh	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
28.	Rajiv Bansal	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
29.	Ajay Kumar	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
30.	Suman Sihag	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
31.	Jaspal Singh	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
32.	Dilip Rao	Non-Promoter	Non-Promoter	48000	0.87	200000	2,48,000	1.91
33.	Dharmendra Choudhary	Non-Promoter	Non-Promoter	28000	0.51	150000	1,78,000	1.37
34.	Savita	Non-Promoter	Non-Promoter	0	0.00	150000	1,50,000	1.15
35.	Raghubir Singh Dehru	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
36.	Asim Jain	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
37.	Nidhi Jain	Non-Promoter	Non-Promoter	0	0.00	100000	1,00,000	0.77
<b>Total</b>						<b>750000</b>		

This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being placed on Company's website. [www.kckindustriesltd.com](http://www.kckindustriesltd.com)  
All other contents to the notice remain unchanged.

**For KCK Industries Limited**  
**SD/-**

**Place:** Chandigarh  
**Date:** 14<sup>th</sup> April, 2023

**Harsimran Jit Kaur**  
**Company Secretary**