

NEERAJ JINDAL & ASSOCIATES.

COMPANY SECRETARIES (A Peer Reviewed Entity)

1970, FIRST FLOOR, TDI CITY

SAPPHIRE FLOORS, SECTOR 110,

MOHALI - 140307.

9855030581.

E-Mail: neeraj@njassociates.in

To,

Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Sub: Application for "In-principle approval" prior to issue and allotment of 75,00,000 (Seventy Five Lacs) convertible warrants at a Price of Rs. 20/- each on preferential basis in one or more trenches, convertible into 75,00,000 (Seventy Five Lacs) Equity Shares (One Equity Share for One warrant issued) of the Company (M/s. KCK Industries Limited (CIN: L24232CH2013PLC034388) of the face value of Rs. 10/- each on preferential basis under Regulation 28(1) of the SEBI (LODR) Regulations, 2015.

- a) The entire pre-preferential holding of the allottee(s) as list mentioned below and that the same is in dematerialized form

Sr. No.	Name of the Allottee	Pre-Preferential Holding
1.	Sheorayan Engineers & Associates Private Limited	6,42,400
2.	Ankit Kothari	151520
3.	Divya Kothari	94400
4.	Ramji Lal & Sons (HUF)	66880
5.	Vikram Singh and Sons HUF	74400
6.	Naresh Pawariya and Sons HUF	225120
7.	Naresh Kumar Pawariya	24000
8.	Kuldeep	103200
9.	Sumangla Shah	4000
10.	Karan Singh and Sons HUF	4000
11.	Hawa Singh and Sons HUF	4000

- b) We Confirm the Pricing Methodology adopted for the proposed Preferential issue along with ~~detailed working of the same or~~ Valuation report from independent registered valuer.
- c) The Company listed on NSE emerge.

For Neeraj Jindal & Associates

Company Secretaries

M. No. F8270

CP No. 9056

UDIN: F008270D003328191.

Date: 27th March, 2023

Place: Mohali.

